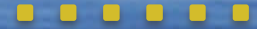


Commercial Licensing Policy Review

- Background
- Process
- Stage 1 – DFO Discussions
- Stage 2 – NU Stakeholder Consultations



Background

- Several attempts have been made over many years to develop a “Made in Nunavut” Licensing Policy.
- Burke Consulting and Andrews Port Services were contracted to undertake the most recent review.



Process

- Project to involve a two-phase consultation process:
 - Discussions with DFO personnel at various locations: Ottawa, Winnipeg, and St. John's;
 - Consultation with industry and fishery stakeholders and agencies in Nunavut.



Phase 1 – DFO Discussions

- Focus of the first-phase was to capture the main parameters in current policy, which primarily relates to non-Nunavut fisheries, that could have a major impact on Nunavut enterprises.
- Current policies developed for primarily for fisheries in other jurisdictions which are largely “fully developed” and need restrictions/reduced effort, whereas in Nunavut the fishery is emerging and just starting to be developed.



Phase 1 – DFO Discussions

- It was decided to await some concrete work by the DFO Renewal Process before proceeding with discussions with NU Stakeholders and Agencies.
 - It was deemed advisable to have some good concrete framework from DFO as a backdrop to the NU project especially in light of the pending revisions to the 1996 policy document, which was primarily dedicated to other DFO Regions.



Phase 1 – DFO Discussions

- Issues Identified:
 - EASTERN CANADA POLICY: the 1996 document as it might apply in NU
 - OVERLAP: Existing items from other Regions of DFO
 - SECTOR MANAGEMENT: NU considered part of NL Region
 - BOAT SIZE: Sizes in other regions not really applicable in NU



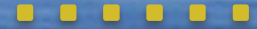
Phase 1 – DFO Discussions

- Issues Identified:
 - FREEZING AT SEA: Restrictions south not applicable in NU
 - FLEET SECTORS: maybe not desirable in NU
 - OWNER-OPERATOR: Many aspects out of sync in NU
 - FLEET SEPERATION: Major concern in NU fisheries development



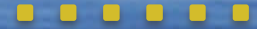
Phase 1 – DFO Discussions

- Issues Identified:
 - COMPETITIVE vs. EA SYSTEM: Major concern for NU
 - EMERGING FISHERIES: Special consideration in NU
 - ARMS LENGTH BOARD: Maybe a good area to try this approach
 - APPEAL PROCESS:



Phase 1 – DFO Discussions

- Issues Identified:
 - TRANSPARENCY: Important to have a “new” system very much transparent
 - DFO – LANDCLAIM: Clear understanding of roles of DFO-NWMB-NTI, etc.



Phase 2 – NU Stakeholder Consultations

- Industry and Stakeholder Input on NU Licensing Policy
 - Issues to be covered
 - NU's position on these issues
 - Utilizing input develop a draft licensing policy position paper.